

GATEWAY REGION YMCA MEMBERSHIP APPLICATION AND GUEST REGISTRATION

Welcome to the Y!

The Y is a charitable not for profit community organization committed to nurturing the potential of kids, promoting healthy living and fostering a sense of social responsibility.

| NAME | TITLE (MR, MRS, DR) | FIRST NAME | I | MI | LAST NA | ME | SUFFIX (SR, . | JR, II) |
|--|-------------------------|-------------------|------------------|--------------------------|-----------------|---|--|----------|
| EMAIL | FOR INTERNAL USE ON | Y SO THE YMCA CAI | N COMMUNICATE II | MPORTANT ME | MBER INFORMATIO | ON | | |
| ADDRESS | STREET | | STATE | | ZIP CODE | E. | | |
| PERSONAL | BIRTHDATE | GENDE | ER | ET | HNIC HERITAGE | | | <u> </u> |
| PHONE | PRIMARY | SECON | IDARY | | | | | |
| EMERGENCY CONTACT | EMERGENCY CONTACT N | AME | RELATION | | PHONE | | | |
| EMPLOYER | YOUR EMPLOYER MAY H | AVE A CORPORATE A | AGREEMENT WITH (| US! | | | | |
| | | НО | USEHOLD | MEME | BERS | | | |
| NAME (LAST IF DIFFEREN | т) | | BIRTH DATE | | GENDER | | ETHNIC HERITAGE* | |
| 1 SECONDARY ADULT | | | / | / | | | | |
| 2 DEPENDENTS | | | / | / | | | | |
| 3 | | | / | / | | | | |
| 4 | | | / | / | | | | |
| 5 | | | / | / | | | | |
| | afe and threat-free en | vironment. For tl | his reason, the | Y monitors | sexual offender | registries. I | responsibility. Important to thi Persons on the list will not be e | |
| HOW DID YOU HEA | AR ABOUT US? | TYPE C | F GUEST | | | OPTION | IAL (used for United Way repo | rting) |
| Referred by | | O Walk In | | est Pass | | ETHNIC HER | RITAGE: Asian, African-American, | |
| Promotion | | O Appoin | | est of Uni It of Town | | Hispanic/Lat | ial, Caucasian, Hawaiian/Pacific Islande ino, Native American/Alaskan Native, O | |
| | |) C Daily Fi | | it Of TOWIT | duest | O UNDER \$ | CK ANNUAL INCOME: 9,999 | 999 |
| The Y is in your communicial assistance to those wask us for a financial ass | who qualify thanks to t | he generous don | ors who give to | our Annua | l Campaign. | O \$15,000 O \$30,000 O \$100,000 | - \$19,999 | 999 |

FOR STAFF USE

QUESTIONS

- What brought you to the Y?
- What are your goals?
- Who is the membership for?
- What are the key things you are basing your decision?
- Are you shopping around what is your criteria?
- What is your time frame in making a decision?
- How often do your plan to come to the Y?
- How will the Y fit your schedule?
- Will anyone be coming with you to the Y?
 Tell me about them.
- Do you have kids? How old? What are your interests?
- What activities or goals are most important to your family?
- Is the decision to join based on you or your family's needs?
- Who is supporting you to make the decision to join?
- · Have you used a facility like this before?
- When was the last time you felt good about your fitness goal?
- What have you done in the past? How did that work?
- How long have you had these goals?

INTERESTS

- O Aerobics/Group Exercise
- O Indoor Cycling
- O Strength Training
- O Sports
- O Summer Camp
- O Resident Camp
- O Child care
- O Aquatics
- O Coaching

- O Parent/Child Programs
- O Teen Activities
- O Senior Programs
- O Social Activities
- O Family Recreation
- O Volunteerism
- O Board Member

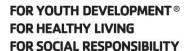
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NOTES

PAYMENT INFORMATION

| $\left(\right.$ | MEMBERSHIP TYPE | DATE | YMCA STAFF | BRANCH N | NUMBER |
|------------------|-----------------|-------------|------------|--------------|----------------------|
| _ | UNIT ID | AMOUNT PAID | DRAFT DATE | DRAFT AMOUNT | FINANCIAL ASSISTANCE |
| | | | | | |





Gateway Region YMCA – Financial Assistance

The Gateway Region YMCA offers quality, affordable programs and services designed to benefit people of all incomes and backgrounds. Thanks to many generous community supporters, our Annual Campaign and the United Way, the YMCA is accessible to everyone in the community through financial assistance. All records are kept confidential. Assistance is available for YMCA programs and or membership. A sliding scale is used to determine how much assistance is awarded.

Eligibility:

- Membership and program assistance is evaluated on an individual basis depending upon demonstrated financial need. The family income guidelines developed by the Gateway Region YMCA will determine initial eligibility. Subjective factors such as recent loss of employment, healthcare issues or other extenuating circumstances are also considered with substantiating documentation. If desired, a meeting can be scheduled with a member service representative. All discussions and paperwork are kept confidential.
- 2. In order to be considered eligible for financial assistance, each applicant must complete the attached assistance form and submit proper documentation. Applications which are not complete will delay the process until all necessary paperwork is submitted. Total supporting income and support must be provided. Verification of Household Income Adults in the Household, whether they choose to be on the membership or not. Falsification or non-disclosure of any item will result in denial of assistance or immediate termination of already awarded assistance.
- 3. The support for financial assistance comes from contributions through our Annual Campaign. The awards far surpass the funds raised and in an effort to support as many requests as possible, each recipient is asked to pay some portion of the membership or program/activity fees. These payments are in accordance with our guidelines.
- 4. Eligibility for financial assistance must be renewed on an annual basis with new application and supporting documentation. Should your financial situation change during the course of your assistance, one may request a review by writing a letter explaining the situation and providing documentation to verify the change in income or circumstances.

Note to Applicants:

- 1. Contact your local branch-if you have questions or need clarification.
- 2. **Total household income** is verified annually by current income tax returns. If income tax was not file for the past year, a "1722" letter verifying "Non-Verification of Filing Status" must be included. If unemployed but not yet receiving payments, include a letter from the state regarding the status of the claim. Non-US citizens must provide a copy of their Visa.
- 3. **Processing Period**: There is a maximum of a 14 day processing period for completed applications, and at high volume times additional days may be needed. Please hold your phone inquiries about status until the 14 days have passed. For those turning in additional information the 14 days starts when all necessary documents are received. Should there be circumstances which cannot be made clear with the submitted paperwork a personal interview can be arranged with your member service representative. Please contact your local branch if you have concerns regarding this process.
- 4. **Please submit copies** and keep your originals. We can make copies if necessary.
- 5. **Method of Payment**: Once all the data is compiled you will receive a phone call or award letter in the mail which will have an expiration date. Please come in and set up your membership or program as soon as possible. Bring in your photo ID, payment for the first month and billing method. The best source is your personal checking or savings account. The options for payment are: monthly draft or payment in full for the year.

Helpful Numbers:

Internal Revenue Service (IRS) 800-829-3676 (Letter of Non-Verification Filing) 800-829-1040

Missouri
Dept. of Family Services 314-340-5000

Social Security Administration 314-772-1313

Unemployment Office 314-340-4950

IllinoisDept. of Family Services 800-847-6770

Social Security Administration 866-311-1119
Unemployment Office 866-311-1119

The following may be required if no tax return is available

| Item | Description | Source |
|--|---|--------------------------------|
| W-2's | Copies of 2 months most recent pay stubs for all | current employer |
| | adults. Only if there is a significant change in income | |
| | & to verify individual income for those filing jointly | |
| Letter of Non-filing | If taxes were not filed | IRS website or office |
| Change in income from last year | | current employer |
| Copies of all subsidy letters received for anyone in the house | Social Security or SSI Disability | Social Security Administration |
| | Division of Family Services, Food Stamps, Foster Care support, Section 8 or any housing support, Temporary assistance | Division of Family Services |
| | Utility assistance | Housing Authority |
| | Unemployment disbursements | Unemployment web site |
| | Maintenance support | Divorce Decree |
| | Any other support to anyone in the house | Consult their caseworker |
| Other Income | Family support | Letter from their family with |
| | Portfolio Statement with disbursements | Financial Advisor or investor |
| | Pensions | Fund manager |
| | School Gants | School Registrar |
| | Inheritance | Estate disbursing agent |
| Still married, not living together | Copy of separation agreement, or if none both incomes need to be verified by taxes & subsidies and impact your financial situation, usually Medical | IRS, Attomey |
| Proof of dependency | Tax return should have dependents listed, if not on return, then a birth certificate and a letter from the school with the parents name, child's name. Divorce Decree with dependents names and custodial & tax arrangement | IRS, Attomey |

Our Mission: To put Christian principles into practice through programs that build healthy spirit, mind and body for all.



FOR YOUTH DEVELOPMENT® FOR HEALTHY LIVING FOR SOCIAL RESPONSIBILITY

| Last Name, First Initial | Member ID |
|--------------------------|-----------|
| | |

How to apply for Financial Assistance:

- Turn in application, financial verification and dependent verification to the YMCA Welcome Center.
- Your application will not be accepted unless required verification is submitted in its entirety.
- Applicants will be notified of the decision within 10 business days of applying.
- Approved applications will be kept on file for 30 days. If unclaimed, please re-apply with most up to date information.
- You may renew your membership annually by following the same guidelines and submitting a letter stating how this program has affected you and or your family.
- The Y should be notified if there is a change in income/household status. This may result in a fee adjustment.
- If you have extenuating circumstances that you wish to explain please attach a letter.

| Documents needed | Member Initials | Staff Initials upon receipt |
|--|--------------------|-----------------------------|
| Completed Membership/Program Application in its entirety; signed and dated | | |
| Most recent Federal tax form ex. 1040, 1040ez, for Seniors or persons receiving Disability form must be attached. | | |
| Documentation of all Household Income: monthly income, food stamps, social security, alimony, child support, VISA information etc. | | |
| If applicant is unemployed: Official Unemployment Letter with eligible benefits or Denial Letter | | |
| Documentation of dependents if they are not listed on tax return (under the age of 18) i.e. birth certificate or medical card | | |
| Backside of this form completed in its entirety | | |
| Expectations for renewal eligibility are: • 8 visits per household per month in order to renew membership • Program enrollment: during a 7 week session, no more than 3 program absences in order to enroll in the following session | | |
| Membership dues may be paid: On a Bank Draft through checking or savings account 1 year in advance | | |

APPLICATION FORM

| *Income | | *Expenses | |
|-----------------------|--|-------------------------------------|------------------------------|
| \$ | Monthly Gross Paycheck | \$ | Monthly Mortgage/ Rent |
| \$ | 2 nd Adult's Monthly Gross | \$ | Utilities & Food |
| Paycheck | | \$ | Credit Cards |
| \$ | Alimony/ Child Support | \$ | Child Care |
| \$ | Social Security | \$ | Medical |
| \$ | Unemployment | \$ | Car/ Student Loans |
| \$ | Pensions & Annuities | \$ | Other Expenses |
| \$ | Food Stamps or Other Income | \$ | Total Monthly Expenses |
| \$ | Total Monthly Income | | |
| l How much can yo | ou afford to pay? For membership p | per month \$ | per program \$ |
| | Gateway Region YMCA. | | |
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| Yes, tell Yes, I a | n not interested in telling my story a I my story but please do NOT use m m interested in speaking at an Annu m interested in taking pictures & vio | y last name in p ual Campaign ev | ent to help raise funds |
| By signing below, | , I am requesting assistance and cer | rtify that all info | rmation provided is correct. |
| Signature when | application submitted in full: _ | | Date |
| _ | when application is received in | | |
| Executive Direc | tor (if applicable): | | Date |

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